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***Conducting a Community Health Needs
Assessment and Developing an
Implementation Strategy for CHI
Hospitals – Part 5***

November 17, 2015

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Agenda

- Welcome
- Reflection
- Overview of Objectives
- Part 5:
 - Ongoing Evaluation and Reporting
 - Questions and Next Steps

Reflection

Father, Mother, God,

*Thank you for your presence during the hard and mean days.
For then we have you to lean upon.*

*Thank you for your presence during the bright and sunny days,
For then we can share that which we have with those who have
less.*

*And thank you for your presence during the Holy Days,
For then we are able to celebrate you and our families and our
friends.*

For those who have no voice, we ask you to speak...

Reflection (cont.)

*... For those who feel unworthy,
We ask you to pour your love out in waterfalls of tenderness.*

*For those who live in pain,
We ask you to bathe them in the river of your healing.*

For those who are lonely, we ask you to keep them company.

*For those who are depressed,
We ask you to shower upon them the light of hope.*

*Dear Creator, You, the borderless sea of substance,
We ask you to give to all the world that which we need most —
Peace.*

Maya Angelou

© 2005

Objectives

Webinar series is designed to:

- Review requirements for conducting a community health needs assessment and developing an implementation strategy
- Outline CHI process and timeline
- Determine MBO needs and next steps

Webinar Series for 2015 -2016 CHNA

- Update and Overview – August 11, 2015 – recorded
- Part 1: How to Conduct a Community Health Needs Assessment – September 17, 2015 - recorded
- Part 2: What Needs to be Included in the CHNA Report – September 24, 2015 - recorded
- Part 3: How to Conduct an Implementation Strategy – October 6, 2015 - recorded
- Part 4: What Needs to be Included in the CHNA Implementation Strategy Document – October 20, 2015 - recorded
- Part 5: Ongoing Evaluation and Reporting – November 17, 2015

Accessing Webinar Recordings

- Recorded Webinar sessions are available via the following Live Meeting link:

<https://www149.livemeeting.com/cc/chi/viewReg>

- Enter your email address, company name, name.
- Enter the **Recording ID** below (no “recording key” is required)
 - 2015 Introduction and Overview – **CB1 2015**
 - Part 1 – 9/17/15 – **CHNA 1**
 - Part 2 – 9/24/15 – **CHNA – Part 2-1**
 - Part 3 – 10/6/15 – **CHNA 3**
 - Part 4 – 10/20/15 – **CHNA 4**
 - Part 5 – 11/17/15 – **CHNA 5**
- Press View Recording and then Live Meeting Replay

Resources

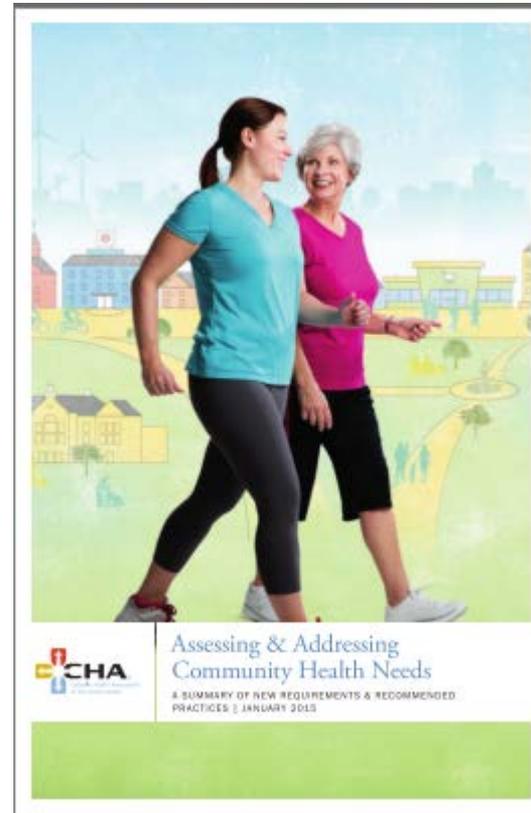
- The Catholic Health Association of the United State (CHA) published resources to guide the community benefit process
- Copies of the guides are being ordered by CHI and will be sent to regional VPs of Mission Integration for CHI facilities
- Additional copies can be downloaded by CHA members or ordered through the CHA Website: www.chausa.org – must log in to access and all CHI employees are members and can register

Resources

“Assessing and Addressing
Community Health Needs: A
Summary of New Requirements
and Recommended Practices”
January 2015

Elements of checklist for CHNA
and Implementation Strategy
requirements

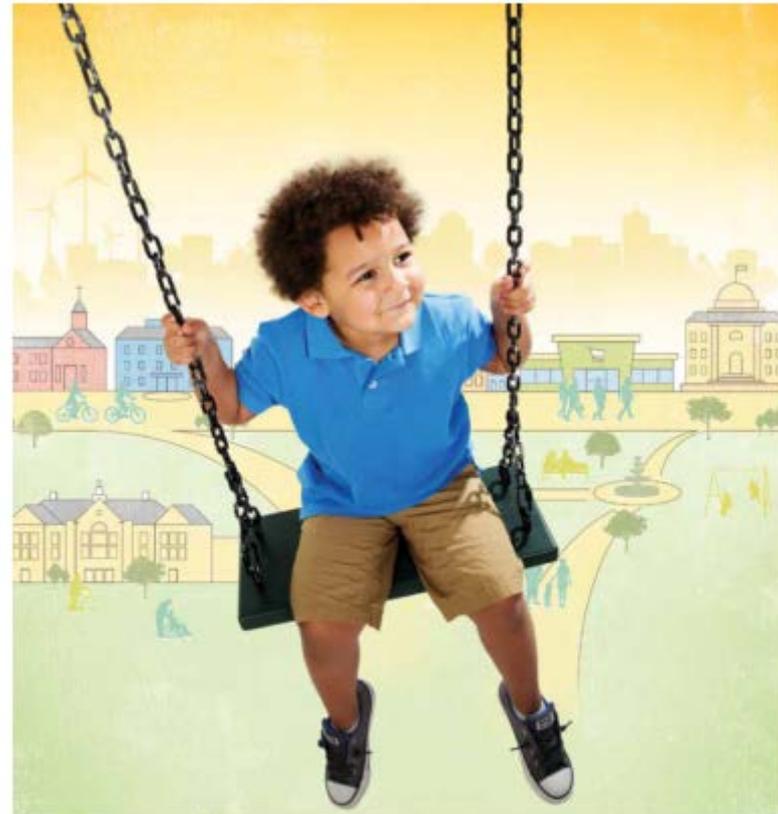
Attached to webinar invitation



Resources

Community Benefit Guide:

“A Guide for Planning and Reporting Community Benefit”
2015 Edition

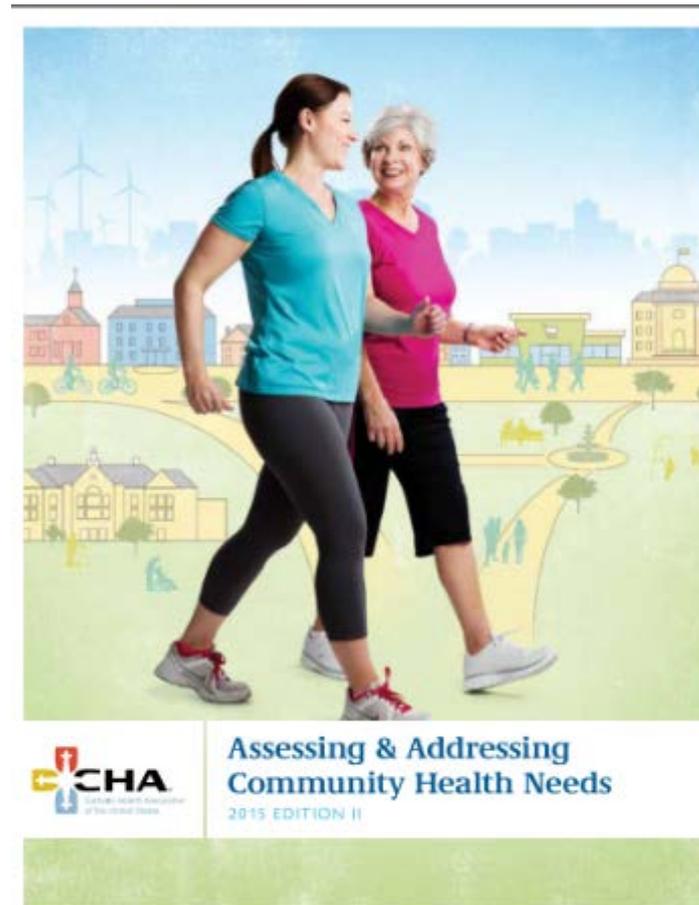


A Guide for Planning & Reporting
Community Benefit
2015 Edition

Resources

Step by Step Guide for
Community Health Needs
Assessment and
Implementation Strategies:
“Assessing and Addressing
Community Health Needs”
2015 Edition

Includes checklist items and
templates for Assessment and
Implementation documents
(Word documents of templates
attached to webinar invitation)

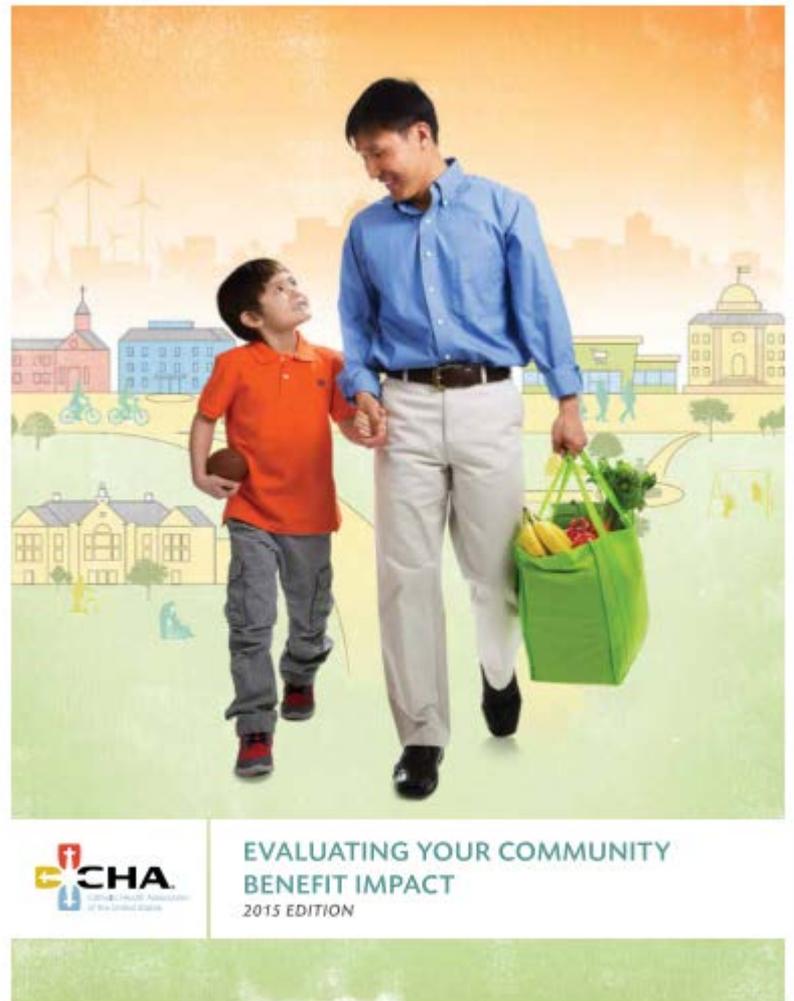


Resources

“Evaluating Your
Community Benefit
Impact”
2015 Edition

Processes and tools
for evaluation

Includes step by step
CDC Framework for
Program Evaluation

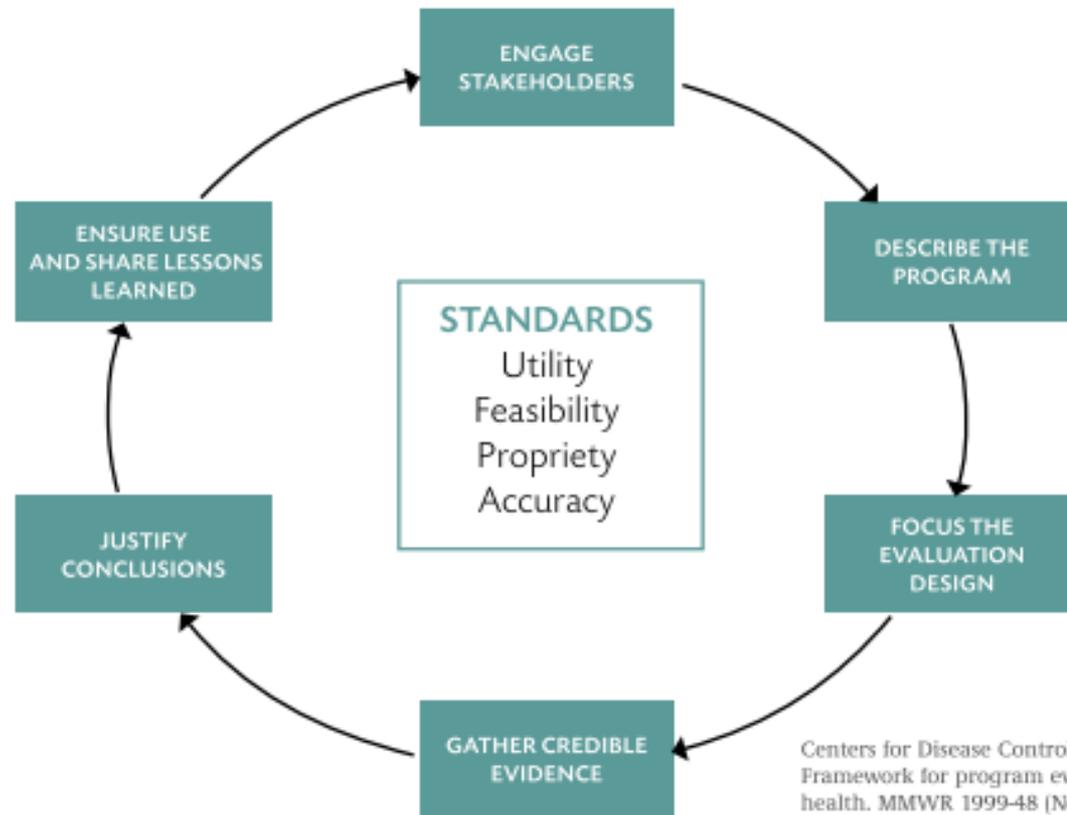


“Evaluating Your Community Benefit Impact”

- Comprehensive guide to community benefit impact evaluation and reporting
 - Focuses on community health improvement programs and strategies
 - Organized in three sections
 - ✓ Key concepts for community benefit program evaluation
 - ✓ Planning considerations
 - ✓ Community benefit program evaluation – step by step
 - Case study examples
 - Dos and Don'ts

“Evaluating Your Community Benefit Impact”

STEPS



Centers for Disease Control and Prevention. Framework for program evaluation in public health. MMWR 1999-48 (No. RR-11) [4]

“Evaluating Your Community Benefit Impact”

- CDC Framework for Program Evaluation – Steps
 1. Engage stakeholders – involve stakeholders in the evaluation process
 2. Describe the program – clarify which program features are being evaluated
 3. Focus the evaluation design – determine how the evaluation will be conducted
 4. Gather credible evidence – compile reliable and valid information
 5. Justify conclusions – make conclusions that are based on the evidence gathered
 6. Ensure and use lessons learned – make sure results and findings inform program decisions and actions

“Evaluating Your Community Benefit Impact”

- CDC Framework for Program Evaluation – Standards
 1. Utility – Who needs the evaluation results?
 2. Feasibility – Are the evaluation activities realistic, given available resources?
 3. Propriety – Does the evaluation protect individuals’ rights and involve community members and those participating in the program?
 4. Accuracy – Will the findings be valid and reliable for those who will use them?

Ongoing Evaluation and Reporting

- Evaluation is a part of meeting IRS requirements:
 - IRS requires that every three years tax-exempt hospitals evaluate the impact of the actions taken to address the significant health needs from their prior CHNA report
 - Implementation strategies may need to be updated more frequently based on:
 - ✓ Changing community needs and priorities
 - ✓ Changes in hospital resources
 - ✓ Evaluation results

Ongoing Evaluation and Reporting

- Evaluation is a part of meeting IRS requirements
(continued):
 - IRS also requires tax-exempt hospitals to describe in their implementation strategies the anticipated impact of their planned actions to address significant health needs

Schedule H Reporting

- Significant Changes to Part V, Section B – Facility Information
 - Questions & disclosures updated for final regulations
 - ✓ CHNA
 - ✓ FAP & Billing and Collections
 - Required to disclose all organizations (regardless of whether the organizations are hospitals) if joint CHNA was conducted

Schedule H Reporting

- Significant Changes to Part V, Section B – Facility Information (cont.)
 - Must provide link to website where implementation strategy is posted
 - ✓ Need to attach implementation strategy to Form 990 if not posted to website
 - New narrative required describing how hospital is addressing significant needs identified in CHNA

Integration with Hospital Plans

- To be most effective, the Community Health Needs Assessment and Implementation Strategy should be integrated with the hospital's strategic, operations and financial plans and with community-wide health improvement plans
- Ongoing progress reports should be incorporated into existing reporting processes

FY16 CHI Schedule for CHNAs

- All licensed hospitals must:
 - Complete a community health needs assessment (in compliance with final IRS rules), have it approved by an authorized body of their board and posted on its website by June 30, 2016
 - Complete and adopt an implementation strategy (in compliance with final IRS rules) to meet identified community health needs by November 15, 2016
 - CHI assessments to include violence prevention and input from Area Agencies on Aging or similar organization

Feedback and Discussion

What do you need?

Questions and concerns?

Suggestions and recommendations?





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Thank You !

